



INTERPUMP GROUP

PRESS RELEASE

CONSOB AUTHORISATION RECEIVED FOR THE PUBLICATION OF THE PROSPECTUS

FORECAST OFFERING PERIOD FROM 9 NOVEMBER TO 27 NOVEMBER

Milan, 4 November 2009 – The Company hereby announces that it has today received authorisation from Consob to publish its prospectus for an offer in option to shareholders and admission to trading on the Electronic Stock Market managed and organised by Borsa Italiana S.p.A. of newly issued ordinary Interpump Group S.p.A. shares (the “**Shares**”) and free of charge “Interpump Group S.p.A. 2009-2012 Warrants” associated with the shares (the “**Warrants**”), subject to the inclusion in the prospectus of the specific features of the offer in option and of the Shares and Warrants under offer.

Consob authorisation for the publication of the prospectus follows the issue by Borsa Italiana S.p.A. on 2 November 2009 of a provision allowing the listing of the Warrants on the Electronic Stock Exchange.

The Company’s Board of Directors will meet today to establish the specific features of the offer and of the Shares and Warrants under offer.

The prospectus will be published in accordance with legal requirements and made available to the public at the offices of Interpump Group S.p.A. and those of Borsa Italiana S.p.A., as well as on the Company’s website at www.interpumpgroup.it, as soon as it will be integrated with the abovementioned information.

The prospectus provides for the option rights to be exercised from 9 November 2009 to 27 November 2009 (the “**Offering Period**”) and to be traded on the stock exchange from 9 November 2009 to 20 November 2009. By the end of the month following that in which the Offering Period expires the Company will offer any rights which may not have been exercised during that period for purchase on the stock exchange, pursuant to paragraph 3 of article 2441 of the Italian civil code, after which it will have the faculty to place with third parties any of the new shares which may not have been subscribed during the stock exchange offering.

For further information please contact:

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