



# INTERPUMP GROUP

PRESS RELEASE

**SUCCESS OF THE INTERPUMP GROUP SHARE CAPITAL INCREASE:**

**NINETY NINE PER CENT OF THE SHARES ON OFFER ARE SUBSCRIBED**

**UNEXERCISED OPTION RIGHTS WILL BE OFFERED ON THE STOCK MARKET  
FROM 3 TO 9 DECEMBER 2009**

*Milan, 1 December 2009* – Interpump Group announces **that the offer in option to shareholders of 19,915,680 ordinary Interpump shares cum warrant** open between 9 November 2009 and 27 November 2009 **has reached a successful conclusion.**

The success attributed by the market to the capital increase is testimony to its confidence in the soundness, growth potential and strategies of Interpump Group.

Subscriptions were received for **19,715,680 newly issued ordinary Interpump shares, representing 98.996% of the shares on offer** and a total amount of **Euro 49.3 million**. Respecting its commitment the IPG Holding Group subscribed 5,498,480 shares, equal to 27.609% of those on offer, for an amount of Euro 13.7 million.

**The shares are combined free of charge with “Interpump Group S.p.A. 2009-2012 ordinary share warrants”,** with one warrant being granted for each share.

**The capital increase was not backed by any guarantee consortia.**

At the end of the offer period **200,000 newly issued Interpump shares remained unsubscribed, representing approximately 1% of the total shares offered.** The related 735,000 option rights will be available for purchase on the stock market between 3 and 9 December 2009; the offer will be managed by Banca Imi.

The **Prospectus** relating to the offer in option and the **Warrant Regulations**, which are also attached as an appendix to the Prospectus, may be obtained at the head office of Interpump Group S.p.A. (Via Enrico Fermi 25, Sant’Ilario d’Enza, Italy) and at the offices of Borsa Italiana S.p.A., and may additionally be consulted on the website of the company [www.interpumpgroup.it](http://www.interpumpgroup.it) and that of Borsa Italiana S.p.A., [www.borsaitaliana.it](http://www.borsaitaliana.it).

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