



**INTERPUMP
GROUP**

PRESS RELEASE

“INTERPUMP GROUP S.p.A. 2009 - 2012 ORDINARY SHARE WARRANTS”

First Exercise Period - October 2010 has ended

Milan, 4 November 2010 – With reference to the “Interpump Group S.p.A. 2009 - 2012 Ordinary Share Warrants”, ISIN code no. IT0004541287 (the “**Warrants**”), Interpump Group S.p.A. (“**Interpump**”) announces that the First Exercise Period (1 October 2010 to 31 October 2010, both dates inclusive) has ended.

1,458,528 Warrants were exercised in the First Exercise Period, with consequent subscription of 896,387 newly-issued Interpump ordinary shares at €4.50 each (at the ratio of 59 new shares for each 96 exercised warrants), admitted to trading on the Electronic Stock Market of Borsa Italiana S.p.A., with nominal value Euro 0.52 each, having regular *jouissance* and the same features as Interpump ordinary shares outstanding at the issue date (the “**Conversion Shares**”) for a total counter-value of Euro 4,033,741.50.

At the conclusion of the above-mentioned subscriptions, Interpump’s new share capital will be Euro 50,784,443.32, represented by 97,662,391 ordinary shares with nominal value Euro 0.52 each.

Pursuant to the Warrant Regulations, exercise of the Warrants will be effective, and therefore the Conversion Shares will be issued, by the tenth trading day following the end of the First Exercise Period.

The holders of the 18,456,632 Warrants remaining in circulation will have the right, based on the deadlines and methods specified in the Warrant Regulations, to subscribe, on every open stock exchange day in October 2011 and in October 2012 (the “**Exercise Periods**”), additional Conversion Shares at the ratio of 59 Conversion Shares for each 96 Warrants exercised, at the following unit prices:

- Euro 4.80 for each Conversion Share, in case of subscription requests submitted in the 2011 Exercise Period;
- Euro 5.10 for each Conversion Share, in case of subscription requests submitted in the 2012 Exercise Period.

For further information please contact:

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