



**INTERPUMP  
GROUP**

**PRESS RELEASE**

**“INTERPUMP GROUP S.p.A. 2009 - 2012 ORDINARY SHARE WARRANTS”  
Second Exercise Period - October 2011 has ended**

*Milan, 10 November 2011* – With reference to the “Interpump Group S.p.A. 2009 - 2012 Ordinary Share Warrants”, ISIN code no. IT0004541287 (the “**Warrants**”), Interpump Group S.p.A. (“**Interpump**”) announces that the Second Exercise Period (1 October 2011 to 31 October 2011, both dates inclusive) has ended.

10,464 Warrants were exercised in the Second Exercise Period, with consequent subscription of 6,431 newly-issued Interpump ordinary shares at €4.80 each (at the ratio of 59 new shares for each 96 exercised warrants), admitted to trading on the Electronic Stock Market of Borsa Italiana S.p.A., with nominal value Euro 0.52 each, having regular jouissance and the same features as Interpump ordinary shares outstanding at the issue date (the “**Conversion Shares**”) for a total counter-value of Euro 30,868.80.

At the conclusion of the above-mentioned subscriptions, Interpump’s new share capital will be Euro 50,787,787.44, represented by 97,668,822 ordinary shares with nominal value Euro 0.52 each.

Pursuant to the Warrant Regulations, exercise of the Warrants will be effective, and therefore the Conversion Shares will be issued, by the tenth trading day following the end of the Second Exercise Period.

The holders of the 18,446,168 Warrants remaining in circulation will have the right, based on the deadlines and methods specified in the Warrant Regulations, to subscribe, on every open stock exchange day in October 2012 (the “**Exercise Periods**”), additional Conversion Shares at the ratio of 59 Conversion Shares for each 96 Warrants exercised, at the unit prices of Euro 5.10 for each Conversion Share.

The Warrant Regulations may be found on the company’s website [www.interpumpgroup.it](http://www.interpumpgroup.it).

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