

PRESS RELEASE

INTERPUMP GROUP ACQUIRES THE CONTROL OF M.T.C.

Sant'Ilario d'Enza (RE) 28 November 2011 – Interpump Group announces that it has signed a preliminary agreement for the acquisition of M.T.C..

M.T.C., which has its headquarters in Reggio Emilia, specialises in the production and sale of **hydraulic distributors and valves**. In 2010 the company recorded net sales for 4,5 million euros and an EBITDA of 1,1 million euros. At 31 December 2010 the company had net cash of 0,7 million euros. At 30 September 2011 net sales grew by 39%. The agreement, subject to the favourable results of the due diligence, envisages the purchase of 60% of MTC's capital for a total price of 3 million euros that will be paid in cash.

The sellers have the right to sell a further 40% between the date on which the 2014 financial statements are approved and the date on which the 2025 financial statements are approved.

The closing of the transaction is planned to take place on January 2012.

MTC's operations are highly complementary with those of Interpump Group's Hydraulic Sector. Interpump Hydraulics S.p.A., a fully owned subsidiary of Interpump Group S.p.A., is in fact the world leader in power take-offs for industrial vehicles and through the purchase of MTC, together with the recent acquisition of Galtech, will strengthen its market position by extending its range of products.

Interpump Group is the world leader in the high and very high pressure pumps sector and in the sector of power-take offs and the related hydraulic components.

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