



**INTERPUMP
GROUP**

PRESS RELEASE

“INTERPUMP GROUP S.p.A. 2009 - 2012 ORDINARY SHARE WARRANTS”

Additional Exercise Period - June 2012 has ended

Sant’Ilario d’Enza, Italy 05 July 2012 – With reference to the “Interpump Group S.p.A. 2009 - 2012 Ordinary Share Warrants”, ISIN code no. IT0004541287 (the “**Warrants**”), Interpump Group S.p.A. (“**Interpump**”) announces that the Additional Exercise Period (1 June 2012 to 30 June 2012, both dates inclusive) has ended.

4,712,160 Warrants were exercised in the Additional Exercise Period, with consequent subscription of 2,896,015 newly-issued Interpump ordinary shares at €4.999 each (at the ratio of 59 new shares for each 96 exercised warrants), admitted to trading on the Electronic Stock Market of Borsa Italiana S.p.A., with nominal value Euro 0.52 each, having regular jouissance and the same features as Interpump ordinary shares outstanding at the issue date (the “**Conversion Shares**”) for a total counter-value of Euro 14,477,178.98

At the conclusion of the above-mentioned subscriptions, Interpump’s new share capital will be Euro 52,293,715.24, represented by 100,564,837 ordinary shares with nominal value Euro 0.52 each.

Pursuant to the Warrant Regulations, exercise of the Warrants will be effective, and therefore the Conversion Shares will be issued, by the tenth trading day following the end of the Additional Exercise Period.

The holders of the 13,734,008 Warrants remaining in circulation will have the right, based on the deadlines and methods specified in the Warrant Regulations, to subscribe, on every open stock exchange day in October 2012, additional Conversion Shares at the ratio of 59 Conversion Shares for each 96 Warrants exercised, at the unit prices of Euro 5.10 for each Conversion Share.

The Warrant Regulations may be found on the company’s website www.interpumpgroup.it.

For further information please contact:

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