



**INTERPUMP
GROUP**

PRESS RELEASE

“INTERPUMP GROUP S.p.A. 2009 - 2012 ORDINARY SHARE WARRANTS”

Third Exercise Period - October 2012 has ended

Sant’Ilario d’Enza, Italy 6 November 2012 – With reference to the “Interpump Group S.p.A. 2009 - 2012 Ordinary Share Warrants”, ISIN code no. IT0004541287 (the “**Warrants**”), Interpump Group S.p.A. (“**Interpump**”) announces that the Third Exercise Period (1 October 2012 to 30 October 2012) has ended.

13,528,608 Warrants were exercised in the Additional Exercise Period, with consequent subscription of 8,314,457 newly-issued Interpump ordinary shares at € 5.1 each (at the ratio of 59 new shares for each 96 exercised warrants), admitted to trading on the Electronic Stock Market of Borsa Italiana S.p.A., with nominal value Euro 0.52 each, having regular jouissance and the same features as Interpump ordinary shares outstanding at the issue date (the “**Conversion Shares**”) for a total counter-value of Euro 42,403,730.70.

After the conclusion of the above-mentioned subscriptions, Interpump’s new share capital will be Euro 56,617,232.88, represented by 108,879,294 ordinary shares with nominal value Euro 0.52 each.

Pursuant to the Warrant Regulations, exercise of the Warrants will be effective, and therefore the Conversion Shares will be issued, by the tenth trading day following the end of the Additional Exercise Period.

All rights attaching to the Warrants which were not exercised by 31 October 2012 have expired and have no validity to all effects and purposes.

The Warrant Regulations may be found on the company’s website www.interpumpgroup.it.

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