



**INTERPUMP
GROUP**

**COMUNICATO STAMPA
PRESS RELEASE**

QUESTO COMUNICATO E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO ESSERE PUBBLICATI O DISTRIBUITI, DIRETTAMENTE O INDIRETTAMENTE, IN TUTTO O IN PARTE NEGLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE O IN UNA QUALSIASI GIURISDIZIONE IN CUI L'OFFERTA E LA VENDITA SAREBBERO VIETATE DALLE LEGGI APPLICABILI.

IL PRESENTE COMUNICATO È SOLO A SCOPO INFORMATIVO E NON È DESTINATO AD ESSERE NÉ COSTITUISCE UN'OFFERTA DI VENDITA O UNA SOLLECITAZIONE A COMPRARE ALCUNA AZIONE IN NESSUNA GIURISDIZIONE, COMPRESI GLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE. QUESTO COMUNICATO STAMPA E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO COSTITUIRE LE BASI PER, O ESSERE CONSIDERATI IN RELAZIONE AD ALCUNA OFFERTA O IMPEGNO DI QUALUNQUE TIPO IN NESSUNA GIURISDIZIONE.

Assolto l'impegno di cui al Comunicato Stampa del 6 Dicembre 2022

Conclusa positivamente la cessione parziale di azioni Interpump Group S.p.A. da parte di Gruppo IPG Holding S.p.A.

Sant'Ilario d'Enza (RE), 16 novembre 2023 – Interpump Group S.p.A. (di seguito anche “Interpump” o la “Società”), facendo seguito al comunicato stampa già pubblicato in data odierna, comunica di essere stata informata da parte di Gruppo IPG Holding S.p.A. della positiva conclusione della cessione di 1.800.000 azioni Interpump per un controvalore di 75.780.000,00 euro, al lordo di oneri e commissioni. L'operazione si è perfezionata ad un prezzo di 42,10 euro per azione e verrà regolata mediante consegna dei titoli e pagamento del corrispettivo in data 21 novembre 2023.

La cessione delle azioni è avvenuta mediante una procedura di *Accelerated Bookbuilding* riservato ad investitori qualificati in Italia ed all'estero, con l'esclusione di qualsiasi paese o giurisdizione nei quali l'offerta o la vendita delle azioni oggetto di offerta sono vietate, o in assenza di esenzioni. Morgan Stanley & Co. International plc ha agito in qualità di Sole Bookrunner e Equita SIM S.p.A. ha agito in qualità di Co-Bookrunner nel contesto dell'operazione.

Con la cessione delle suddette azioni si è assolto all'impegno di cui al comunicato stampa della Società del 6 dicembre 2022 che riguardava l'esenzione dall'obbligo solidale di promuovere un'offerta pubblica di acquisto sulle azioni della Società di cui all'art. 49, comma 1, lett. e) del Regolamento Emittenti.



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Gruppo IPG Holding S.p.A. si è impegnata per un periodo di 365 giorni di *lock up* sulle rimanenti azioni detenute, fatta eccezione per accordi di garanzia già esistenti su tali azioni e eventuali trasferimenti conseguenti all'escussione di tali garanzie.

A completamento dell'operazione: (a) Gruppo IPG Holding S.p.A. è titolare di 25.501.799 azioni Interpump, rappresentative del 23,422% del capitale della Società, (b) il dottor Fulvio Montipò è titolare di 1.555.233 azioni Interpump, rappresentative dell'1,428% del capitale della Società e (c) Leila Montipò e sorelle S.A.p.A. è titolare di 150.000 azioni Interpump, rappresentative dello 0,138% del capitale della Società; pertanto attualmente la porzione del capitale sociale di Interpump complessivamente detenuta da Gruppo IPG Holding S.p.A., dal dottor Fulvio Montipò e da Leila Montipò e sorelle S.A.p.A. è del 24,988%.

Nell'ambito dell'operazione descritta Tamburi Investment Partners S.p.A. (socio di Gruppo IPG Holding S.p.A.) ha dato disponibilità a cedere e Gruppo IPG Holding S.p.A. ha dato disponibilità ad acquistare una quota del capitale della stessa Gruppo IPG Holding S.p.A. pari al 5% (rispetto alla quota complessivamente ad oggi detenuta da TIP in Gruppo IPG Holding S.p.A. del 32,175%).



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Fulfilment of the commitment undertaken on 6 December 2022

Gruppo IPG Holding S.p.A. successfully completed the partial sale of Interpump Group S.p.A. shares

Sant'Ilario d'Enza (RE), November 16th 2023 – Interpump Group S.p.A. (hereinafter also “Interpump” or the “Company”), following the press release published today, announces that it has been informed by Gruppo IPG Holding S.p.A. of the successful conclusion of the sale of 1,800,000 Interpump shares, corresponding to euro 75,780,000.00, gross of charges and commissions.

The transaction was completed at a price of 42.10 euros per share and will be settled by delivery of the securities and payment of the consideration on November 21st, 2023.

The sale of the shares has been realized through an accelerated bookbuild procedure dedicated to qualified investors in Italy and abroad, except for any country or jurisdiction in which the offer or the sale of the shares would be prohibited by applicable law.

Morgan Stanley & Co. International plc acted as Sole Bookrunner and Equita SIM S.p.A. acted as Co-Bookrunner in the context of the transaction.

The transaction fulfils the commitment set forth in the Company’s press release of December 6th, 2022, concerning the exemption from the joint and several obligation to promote a takeover bid on the Company's shares pursuant to Article 49 para. 1, letter e) of the Issuers’ Regulations.

Gruppo IPG Holding S.p.A. has agreed to a 365-day lock-up with respect to its remaining stake in Interpump, subject to an exception in relation to existing security arrangements over Interpump shares and transfers related to the enforcement of any such security.



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Following the transaction: (a) Gruppo IPG Holding S.p.A. owns 25,501,799 Interpump shares, corresponding to 23.422% of Interpump's share capital, (b) Mr. Fulvio Montipò continues to own 1,555,233 Interpump shares, corresponding to 1.428% of Interpump's share capital; (c) Leila Montipò e sorelle S.A.p.A. owns 150,000 Interpump shares, corresponding to 0.138% of Interpump's share capital; therefore, the combined interest in Interpump's share capital held by Gruppo IPG Holding S.p.A., Mr. Fulvio Montipò and Leila Montipò e sorelle S.A.p.A. amounts to 24.988%.

As part of the transaction, Tamburi Investment Partners S.p.A. (a shareholder of Gruppo IPG Holding S.p.A.) has agreed to sell, and Gruppo IPG Holding S.p.A. has agreed to buy, part of the share capital of Gruppo IPG Holding S.p.A. (compared to the current holding of 32.175% of Gruppo IPG Holding S.p.A.'s share capital by TIP).

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